



Donor-Advised Fund Grant Recommendation Form

Please complete this form to recommend a grant of at least \$50 from your donor-advised fund (DAF) to support a U.S. public charity. Your recommendation is subject to review, approval and to all terms in The Advise Us Fund® guidelines and policies.

Fund Name

Charity Name	Grant (\$50 Minimum) \$	
Address		
City	State	Zip Code
Grant Purpose <input type="checkbox"/> General Operating Support <input type="checkbox"/> Other (Describe)		
Recognition <input type="checkbox"/> Public <input type="checkbox"/> Tell Charity, But Request No Public Recognition <input type="checkbox"/> Grant Anonymously (Check One) <input type="checkbox"/> Other (Describe)		

Charity Name	Grant (\$50 Minimum) \$	
Address		
City	State	Zip Code
Grant Purpose <input type="checkbox"/> General Operating Support <input type="checkbox"/> Other (Describe)		
Recognition <input type="checkbox"/> Public <input type="checkbox"/> Tell Charity, But Request No Public Recognition <input type="checkbox"/> Grant Anonymously (Check One) <input type="checkbox"/> Other (Describe)		

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I understand that no recommendation made by me shall benefit me or any person, corporation, partnership, trust or estate affiliated with me, nor will I or those affiliated with me receive any goods or services of value. Additionally, I understand that the donor-advised fund may not be used to discharge or satisfy a charitable pledge or obligation that is legally enforceable against me or any other person. This grant does not entitle me to any income tax charitable deduction even if the grantee sends me a receipt.

Donor Name
Signature & Date